



## Rochelle B. Falk

Liberty  
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### Areas of Practice

- Estate Planning
- Probate and Trust Administration
- Tax Planning
- Business Planning and Succession

### Education

- University of Missouri-Kansas City  
LL.M., Taxation, 2021
- University of Missouri-Kansas City  
School of Law  
J.D., 2016
- Rockhurst University  
B.S., 2001

### Bar Admissions

- Missouri
- Kansas

### Experience

Rochelle Falk is an attorney with over 25 years' experience in the Estate Planning & Probate legal industry. Clients rely on Rochelle to have in-depth and meaningful discussions about their personal situation and assets to create individual, comprehensive, and flexible estate plans by utilizing trusts, wills and power of attorney documents.

Additionally, Rochelle counsels clients as trustees and beneficiaries during the administration of trust and probate estates, as well as consults on pre-litigation and litigation matters involving estates and trusts. Coupled with both her professional and personal experiences, Rochelle's compassion and empathy towards her clients allow her to provide comfort and guidance to clients when they are navigating one of the most difficult and sensitive periods of their lives.

### Distinctions

- Graduate, American College of Trust and Estate Counsel (ACTEC) Heart of America Institute, Class I
- Recognized by *Best Lawyers* for Trusts and Estates, 2025-2026
- Named "Rising Star" by Missouri & Kansas Super Lawyers, 2020-2025
- KC MBA President's Award, 2021
- UMB Bank Excellence in Estate Planning Award, 2016
- Kansas City Estate Planning Symposium Prize, 2016
- CALI Excellent Achievement in Estate Planning Drafting, 2016

### Affiliations

- University of Missouri School of Law - Kansas City  
Adjunct Professor: Learning from Practice Estate Planning Practicum
- The Missouri Bar  
Diversity and Inclusion Subcommittee, Chair, 2021-present  
Estate Planning & Probate Administration Law Committee, Member  
Electronic Wills Subcommittee, Member
- Kansas City Metropolitan Bar Association  
Family and the Law Section, President, 2025  
Probate & Estate Planning Committee, Member-at-Large  
Probate & Estate Planning Committee, Chair, 2020 and Vice-Chair, 2019

- Kansas City Estate Planning Symposium  
President Elect, 2025-2026  
Board Member, 2022-present  
Student Engagement Committee, Chair, 2022-2025  
UMKC School of Law Internship, Chair, 2021-present
- Estate Planning Society of Kansas City, *Member*
- Association for Women Lawyers of Greater Kansas City, *Member*
- Kansas City Metropolitan Bar Foundation  
LEAP - Committee Member  
"PowerUp! Power of Attorney Services for Healthcare Heroes," *Organizer*
- Children's Mercy Kansas City, Donald H. Chisholm Planned Giving Council,  
*Executive Committee Member*, 2021-present

### **Publications & Presentations**

- "Panel Discussion on Trustees," KCEPS Intermediate Estate Planning, 2025
- "The Young Lawyer's Guide to Best Practices for Legal Writing," Missouri Bar Association, 2024
- "Modifying Irrevocable Trusts," Commerce Bank and Trust Company Advisor Summit, 2024
- "2023 Kansas Probate and Trust Legislative Update," Kansas City Metropolitan Bar Association, 2024
- "20 Reasons to get Married...or NOT!," KCMB 51st Bench-Bar and Boardroom Conference, 2024
- "Modifying and Terminating Irrevocable Trusts," KCMB Probate & Trust Seminar, 2024
- "Trust and Estate Administration," UMB Bank Trust Advisor Summit, 2023
- "Electronic Wills," KCEPS Fundamentals of Estate Planning, 2022
- "Probate and Estate Planning Changes since COVID," Catholic Foundation of Northeast Kansas 12<sup>th</sup> Annual St. Thomas Moore CLE Program, 2022
- "Marriage, Divorce and Death: Impacts to Beneficiary Designations and Inheritance Rights," KCMB Probate & Trust Litigation Seminar, 2021
- "Tips to Build Your Estate Planning Practice From Year One," KCEPS Fundamentals of Estate Planning, 2021
- "Probate & Estate Planning Committee Judges' Roundtable," KCMB Probate & Trust Seminar, 2021

*“The Game of REAL Life: How Estate Planning and Family Law Intersect Throughout Life,”* KCMBBA Probate & Trust Seminar, 2021

*“Power of Attorney: The Good, The Bad, The Ugly-Understanding POA Types, Documents, Benefits, Definitions and Terminology,”* Catholic Foundation of Northeast Kansas 11<sup>th</sup> Annual St. Thomas Moore CLE Program, 2021